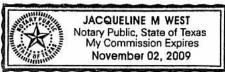
	Case 06-10725-gwz Doc 1471 E	Entered 10/06/06 15:40:58	Page 1 of 4				
1	Paul B. Lackey, Esq. E-FILED ON: October 6, 2006 Texas Bar No. 00791061						
2	Michael P. Aigen, Esq. Texas Bar No. 24012196						
3	Ross Mortillaro, Esq. Texas Bar No. 24027531						
4	LACKEY HERSHMAN, L.L.P.						
5	3102 Oak Lawn Avenue, #777 Dallas, Texas 75219						
6	(214) 560-2201 -and-						
7	CiCi Cunningham, Esq. Nevada Bar No.: 4960						
8	James A. Kohl, Esq. Nevada Bar No.: 5692						
9	RAWLINGS, OLSON, CANNON GORMLEY & DESRUISSEAUX						
10	9950 West Cheyenne Avenue Las Vegas, NV 89129						
11	(702) 384-4012 Email: bankruptcy@rocgd.com						
12	Attorneys for Creditors Prospect High Income Fund,						
13	ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd.						
14	PAM Capital Funding, L.P.						
15	Highland Crusader Fund, Ltd. And PCMG Trading Partners XXII, L.P.						
16	UNITED STATES BANKRUPTCY COURT						
17	DIS	STRICT OF NEVADA					
18	In re: USA COMMERCIAL MORTGAGE COMP	- Name (1974)	No. BK-S-06-10725 LBR				
19	De		No. BK-S-06-10726 LBR No. BK-S-06-10727 LBR				
20	In re: USA CAPITAL REALTY ADVISORS, LLC	en an anti-	No. BK-S-06-10728 LBR No. BK-S-06-10729 LBR				
21	Do	ebtor. Char	oter 11				
22	In re: USA CAPITAL DIVERSIFIED TRUST DE		ly Administered Under				
23	FUND,LLC,	- I	No. BK-S-06-10725-LBR				
24							
25	In re: USA CAPITAL FIRST TRUST DEED FUN De	D, LLC, ebtor.					
26	In re: USA SECURITIES, LLC		RIFIED PETITION R PERMISSION TO				
27	Debt	or PRA	CTICE IN THIS CASE LY BY ATTORNEY				
28		TON	ADMITTED TO THE BAR THIS COURT				
	=	, 011					

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1	THIS COURT					
2 3 4 5 6 7 8	Affects: All Debtors USA Commercial Mortgage Company USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed Fund, LLC USA First Trust Deed Fund, LLC					
9 10	VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT					
11	Michael P. Aigen, Petitioner, respectfully represents to the Court:					
12	1. That Petitioner resides at 1500 Pecos Street #1, Dallas, Dallas County, Texas					
13	75204, (214) 823-0809.					
14	2. That Petitioner is an attorney at law and a member of the law firm of LACKEY					
15	HERSHMAN, LLP with offices at 3102 Oak Lawn Avenue, Suite 777, Dallas, Texas 75219, (214					
16	560-2201.					
17	3. That Petitioner has been retained personally or as a member of the law firm by					
18	Prospect High Income Fund, ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd., PAM Capita					
19	Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXII, L.P. to provide					
20	legal representation in connection with the above-entitled case now pending before this Court.					
21	4. That since November 1999, Petitioner has been and presently a member in good					
22	standing of the bar of the highest Court of the State of Texas where Petitioner regularly practices					
23	law.					
24	5. That Petitioner was admitted to practice before the following United States District					
25	Courts, United States Courts of Appeal, the Supreme Court of the United States and Court of other					
26	States on the dates indicated for each, and that Petitioner is presently a member in good standing					
27	of the bars of said Courts.					
28						

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1			Date Admi	tted		
2	Fifth Circuit Court of Appeals		May 29, 20	May 29, 2001		
3	Northern District of Texas		June 5, 200	01		
4						
5	6. That there are or have been no disciplinary proceedings instituted against Petitioner					
6	nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory					
7	or administrative body, or any resignation or termination in order to avoid disciplinary or					
8	disbarment proceedings, except as described in detail below:					
9	NONE					
10						
11	7. That Petitioner has never been denied admission to the State Bar of Nevada, (Give					
12	particulars of ever denied admission):					
13	NONE					
14						
15	8. That Pet	itioner is a mem	ber of good standing in the follo	owing Bar Association:		
16	Texas Bar Association					
17						
18	9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more					
19	than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel					
20	under Local Rule IA 10 Date of Application	-2 during the pa	st three (3) years in the following Title of Court	g matters: Was Application		
21	P		Administrative Body Or Arbitrator	Granted or Denied		
22	September 19, 2002	A453232	District Court, Clerk County	Yes		
23						
24		0.0000000000000000000000000000000000000				
25	(If necessary, please attach a statement of additional applications)					
26	(if necessary, piease attach a statement of additional applications)					
27						
28						
	Page 3 of 4					

Case 06-10725-gwz Doc 1471 Entered 10/06/06 15:40:58 Page 4 of 4 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the 1 State of Nevada with respect to the law of this state governing the conduct of attorneys to the same 2 extent as a member of the State Bar of Nevada. 3 Petitioner agrees to comply with the standards of professional conduct required of 11. 4 the members of the bar of this Court. 5 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to 6 practice in this jurisdiction and that the client has consented to such representation. That Petitioner respectfully prays that Petitioner be admitted to practice before this Court 8 FOR PURPOSES OF THIS CASE ONLY. 10 11 DATED: 10-4-06 Petitioner's Signature 12 13 14 STATE OF TEXAS 15 COUNTY OF DALLAS 16 17 Michael P. Aigen, Petitioner being first duly sworn, deposes and says: That the foregoing 18 statements are true. 19 Petitioner's Signature 20 21 day of October, 2006. Subscribed and sworn to before me this 4 22 23 24 25



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